

EITCplatform: Tools for Community Tax Campaigns

EITCplatform.org is a FREE resource for organizations providing tax preparation services. The platform offers practical, high-quality tools, training, group buying discounts and other resources to community-based programs and coalitions nationwide. Our goal is to raise the quality, efficiency, capacity, scale and impact of EITC and tax preparation programs.

More than 2,000 users have already discovered the benefits of the EITCplatform. To take advantage of the resources on the EITCplatform you must be a registered user.

Membership is free – go to www.EITCplatform.org and register today!

On the EITCplatform, you will find resources for:

Tax Preparation

Training for staff and volunteers, plus information and tools to better serve tax filers.

- On-line quality reviewer training
- Training on preparing amended tax returns
- Training on 2009 tax law changes
- On-line self-preparation at tax sites
- Client Take-Away: “My Tax Summary”
- QuickGuide on Self-Employment Returns

The free, on-line Quality Reviewer training meets IRS requirements for quality review at VITA sites. And research shows that programs using the training reduced tax return mistakes by 75%.

Management

Group buying discounts and tools for site operations, volunteer management and data collection.

- Technology Group Buying: PC Mall
- Office Supplies Group Buying: Staples
- Volunteer Management Software
- Data Analysis and Reporting Tool
- QuickGuide on Serving Filers with Disabilities
- QuickGuide on Tax Prep and Microenterprise

Asset Building

Information, tools and links to help tax filers improve their financial security.

- Training on Connecting Clients with Financial Products
- Quick Guide on Direct Deposit
- QuickGuide on U.S. Savings Bonds at Tax Time
- QuickGuide on Pre-Paid Debit Cards
- NCTC Products & Practices Guide
- Link to AssetPlatform.org

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